



WEEKLY AGRICULTURAL REPORT

AUGUST 19, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

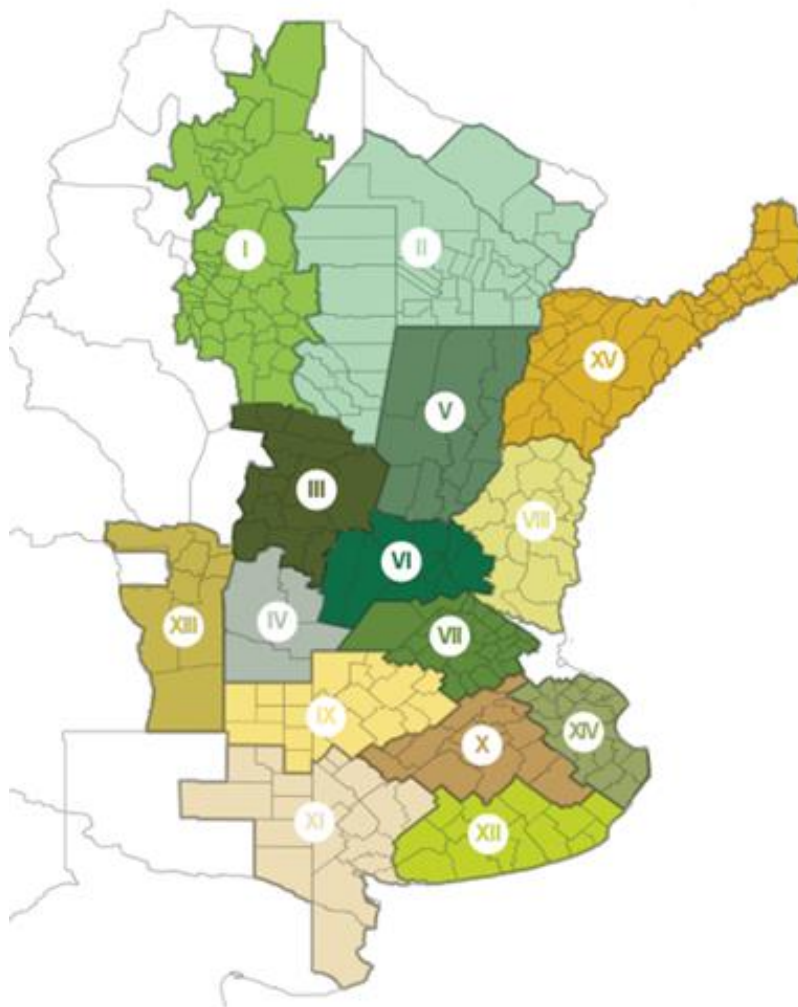
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Justo Fernández Vidal
jfernandez@bc.org.ar

Jorgelina Mediate
jmediate@bc.org.ar

Florencia Rostagno
frostagno@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 19 TO 25, 2021:

**TEMPERATURES ABOVE NORMAL COUPLED WITH IRREGULAR
PRECIPITATIONS. FINAL TEMPERATURE DROP**

At the beginning of the perspective, the tropical winds, which made their entry in the preceding days, will continue to blow, covering almost the entire agricultural area. At the same time, the entry of a storm front, with very irregular activity, will bring snowfalls to the South and Center of the Andean Mountain range, and local rainfalls ranging from moderate to abundant (10 to 50 mm) to the center and south of Cuyo, the south of the Pampas Region and the center of the Mesopotamic region. The rest of the agricultural area will observe scarce rainfalls (less than 10 mm). Along with the front, the polar winds will return, dropping temperatures and bringing frosts to the mountain range area, Cuyo and the west and south of the Pampas Region.



CORN

To date, corn is at the last stage of harvest. Most of last week's progress has been observed in the provinces of Córdoba, San Luis, Chaco, Buenos Aires and Salta. Productivities registered in the west of the agricultural area help maintain the national average yield of 7.87 Tn / Ha. At present, 98.1% of the area has already been collected. Weekly progress is estimated at 3.4 pp. Under this scenario, we maintain the national production projection for the 2020/21 season at 50.5 MTn.

SUNFLOWER

After another week without rainfalls and due to the lack of favorable conditions in key regions of the northeast of Argentina during most part of the planting window, the national planting projection falls 100,000 hectares to 1.7 MHa . 6.5% of this area is already sown. This new area remains subject to the evolution of the weather conditions.

WHEAT

After a week without rainfalls, 43.5% of the 6.5 MHa observe a moisture condition ranging from regular to drought. Most of them are located in the NOA and NEA regions and in the North-Central regions of Córdoba, where the most developed plots go from stem elongation to the beginning of grain filling. At the same time, last week's high temperatures in these regions, have worsened the context, increasing the moisture demand. Simultaneously, the favorable scenario in the center of the agricultural area maintains 65.1% of the wheat in a good to excellent condition, while in the South there are signs of lack of moisture.

GRAIN SORGHUM

With a fortnightly progress of 4.2 points, the harvest of grain sorghum is now complete. The plots collected towards the end of the season correspond to late crops and are located in the NEA region and in the south of the agricultural area. The national average yield stands at 3.89 T / Ha, up 6.1% with respect to the average yield of the 2019/20 campaign (2019/20 average yield: 3.67 T / Ha). Current production is estimated at 3.4 M tons.



Annex



SORGHUM

2020/21 Season

Data to: August 18, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	2.000	26.000	100,0	26.000	37,2	96.641
II	NEA	250.000	15.400	234.600	100,0	234.600	32,4	760.820
III	NCnt Cba	80.000	6.300	73.700	100,0	73.700	54,7	403.440
IV	S Cba	35.000	3.300	31.700	100,0	31.700	52,4	166.237
V	NCnt SFe	175.000	17.000	158.000	100,0	158.000	40,5	639.219
VI	North Belt	30.000	3.600	26.400	100,0	26.400	54,9	145.005
VII	South Belt	20.000	1.800	18.200	100,0	18.200	55,8	101.510
VIII	ECnt ER	76.000	6.500	69.500	100,0	69.500	39,5	274.849
IX	N LP-W BA	48.000	3.000	45.000	100,0	45.000	39,4	177.244
X	Cnt BA	12.000	2.000	10.000	100,0	10.000	43,3	43.290
XI	SW BA-S LP	92.500	5.000	87.500	100,0	87.500	29,1	254.573
XII	SE BA	13.000	2.400	10.600	100,0	10.600	32,1	33.983
XIII	SL	50.000	3.500	46.500	100,0	46.500	37,7	175.396
XIV	Cuenca Sal	26.000	3.000	23.000	100,0	23.000	37,6	86.418
XV	Others	14.500	1.700	12.800	100,0	12.800	32,3	41.375
TOTAL		950.000	76.500	873.500	100,0	873.500	38,9	3.400.000

SUNFLOWER

2021/22 Season

Data to: August 18, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	225.000	41,0	92.250
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	-	-
V NCnt SFe	160.000	235.000	8,0	18.800
VI North Belt	10.500	15.000	-	-
VII South Belt	8.500	13.000	-	-
VIII ECnt ER	7.500	11.000	-	-
IX N LP-W BA	122.000	205.000	-	-
X Cnt BA	69.000	74.000	-	-
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	-	-
XV Others	8.000	8.500	-	-
TOTAL	1.300.000	1.700.000	6,5	111.050

WHEAT

2021/22 Season

Data to: August 18, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	570.000	100,0	570.000
IV	S Cba	373.000	440.000	100,0	440.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	675.000	100,0	675.000
VIII	ECnt ER	330.000	350.000	100,0	350.000
IX	N LP-W BA	595.000	595.000	100,0	595.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.500.000	100,0	6.500.000

CORN

2020/21 Season

Data to: August 18, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	405.000	8.000	397.000	98,5	391.045	70,5	2.755.623
II	NEA	710.000	15.400	694.600	99,0	687.654	67,2	4.621.142
III	NCnt Cba	960.000	25.500	934.500	98,1	917.103	86,5	7.934.065
IV	S Cba	830.000	22.000	808.000	97,2	785.673	84,6	6.648.390
V	NCnt SFe	255.000	6.800	248.200	98,7	244.918	65,4	1.601.647
VI	North Belt	633.000	18.000	615.000	99,9	614.141	93,0	5.708.659
VII	South Belt	492.000	15.000	477.000	99,7	475.763	91,8	4.369.809
VIII	ECnt ER	334.000	10.000	324.000	100,0	324.000	50,4	1.633.929
IX	N LP-W BA	730.000	20.000	710.000	96,8	687.605	83,0	5.707.368
X	Cnt BA	350.000	9.500	340.500	96,4	328.242	81,9	2.688.186
XI	SW BA-S LP	168.000	5.000	163.000	95,6	155.808	52,0	810.651
XII	SE BA	255.000	7.000	248.000	94,5	234.325	76,5	1.792.589
XIII	SL	320.000	8.500	311.500	98,2	306.018	70,5	2.157.539
XIV	Cuenca Sal	125.000	3.300	121.700	98,4	119.692	81,3	972.818
XV	Others	33.000	1.000	32.000	95,0	30.400	55,0	167.133
TOTAL		6.600.000	175.000	6.425.000	98,1	6.302.386	78,7	49.569.548